Notice of Withdrawal

first mortgage trust
INVESTMENTS AND PROPERTY FINANCE

Tick Fund

- ◯ First Mortgage Trust Group Investment Fund **("Fund")**
- ◯ First Mortgage PIE Trust **("Fund")**

Investment Name: _____

Investment Number: _____

I / We being the holder/s of _____ units

in the Fund, wish to withdraw _____ units
and request that the proceeds be credited to my/our
Bank a/c number:

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(a printed deposit slip or copy of bank statement is attached)

Bank a/c name: _____

Reason for withdrawal (please tick)

- ◯ Property Purchase / Build
- ◯ Personal Expenses
- ◯ Trust Distribution
- ◯ Vehicle Purchase
- ◯ Travel
- ◯ Medical Expenses
- ◯ Tax
- ◯ Renovations
- ◯ Family
- ◯ Business Expenses
- ◯ Loan Repayment
- ◯ Invest Elsewhere
- ◯ Funeral Expenses
- ◯ Estate Distribution

Date: _____

(Print your name) _____ *(Your signature)* _____

(Print the name of any joint holder) _____ *(Joint holder's signature)* _____

Certificate of Non-Revocation of Power of Attorney
(Complete only if this application is being signed of attorney)

I, _____

of (address and occupation of attorney) _____

HEREBY CERTIFY THAT:

1. By power of attorney dated the

   _____ day of _____

   _____

   (Name and occupation of person for whom attorney is signing)

   ("the donor") appointed me his/her/its attorney on the terms and conditions set out in that power of attorney.

2. I have executed the adjacent Notice of Withdrawal as attorney under that power of attorney and pursuant to the power thereby conferred upon me.

3. At the date of this certificate I have not received any notice or information of the revocation of that power of attorney by the death (or winding up) of the donor or otherwise.

Location: _____

Date: _____

Signature of attorney

_____

Notes

1. Unless we hold written authority from all parties authorising a specific person(s) to act on behalf of the investor, we shall require all parties to sign withdrawal/variation requests.
2. If signed by attorney, please:
   (a) ensure that First Mortgage Managers Limited has seen the original Power of Attorney and holds a copy, along with Identification + Address verification for the attorney
   (b) complete a certificate of non-revocation (one is provided on this form).

Talk to us ▶▶
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