

Investing in the FMT Wholesale Fund

Eligibility

This offer by First Mortgage Managers Limited is limited to persons who are wholesale investors for the purposes of the offer in terms of clause 3(2) or 3(3)(a) of Schedule 1 of the Financial Markets Conduct Act 2013.

The term "wholesale investors" is defined in law and, broadly speaking, includes people or organisations who are large in size or who have sufficient previous investing experience that means they don't require the same protections as retail investors.

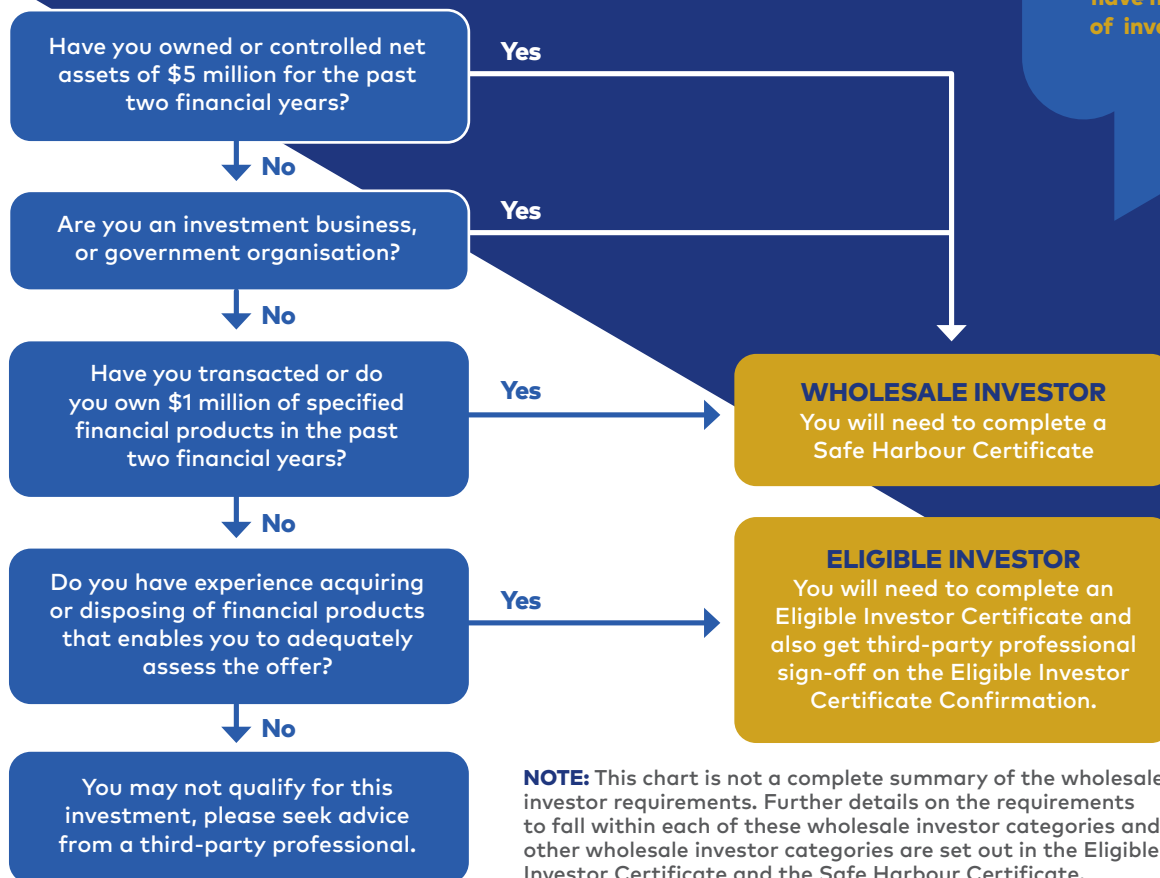
If you think you qualify as a wholesale investor you will need to complete either the Eligible Investor Certificate or a Safe Harbour Certificate when you complete the application form.

Please refer to the chart below as to the documentation you need to complete.



We can proudly say that since our inception in 1996, **we have never lost a cent of investor capital.**

Are you a Wholesale Investor?



NOTE: This chart is not a complete summary of the wholesale investor requirements. Further details on the requirements to fall within each of these wholesale investor categories and other wholesale investor categories are set out in the Eligible Investor Certificate and the Safe Harbour Certificate.

The information is of a general nature and is not financial advice.



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First Mortgage Managers Limited is the issuer of the First Mortgage Trust Wholesale Fund, First Mortgage Trust Group Investment Fund and the First Mortgage PIE Trust. It is not a registered bank under the Banking (Prudential Supervision) Act 1989. Financial advice should be taken before making an investment. Past performance is not a reliable indicator of future performance. Product Disclosure Statements are available at fmt.co.nz.