

Notice of Redemption



Which Fund?

- ☐ First Mortgage Trust Group Investment Fund ("Fund")
- ☐ First Mortgage PIE Trust ("Fund")
- ☐ First Mortgage Trust Wholesale Fund ("Fund")

Investment Name:

Investing Entity Number:

Amount to redeem (\$):

Bank account number:

Bank account name:
(e.g. J J Doe)

Reason for redemption (please tick)

- ☐ Property Purchase / Build
- ☐ Renovations
- ☐ Personal Expenses
- ☐ Family
- ☐ Trust Distribution
- ☐ Business Expenses
- ☐ Vehicle Purchase
- ☐ Loan Repayment
- ☐ Travel
- ☐ Invest Elsewhere
- ☐ Medical Expenses
- ☐ Funeral Expenses
- ☐ Tax
- ☐ Estate Distribution

Date: _____

(Print your name)

(Your signature)

(Print the name of any joint holder)

(Joint holder's signature)

Certificate of Non-Revocation of Power of Attorney

(Complete only if this application is being signed of attorney)

I, _____

of _____

(address & occupation of attorney)

HEREBY CERTIFY THAT:

1. By power of attorney dated the _____ day of _____

(Name and occupation of person for whom attorney is signing)

("the donor") appointed me his/her/its attorney on the terms and conditions set out in that power of attorney.

2. I have executed the adjacent Notice of **Redemption** as attorney under that power of attorney and pursuant to the power thereby conferred upon me.
3. At the date of this certificate I have not received any notice or information of the revocation of that power of attorney by the death (or winding up) of the donor or otherwise.

Location: _____

Date: _____

Signature of attorney

Notes

1. Unless we hold written authority from all parties authorising a specific person(s) to act on behalf of the investor, we require all parties to sign redemption requests.
2. If signed by attorney, please:
- (a) ensure that First Mortgage Managers Limited has seen the original Power of Attorney and holds a copy, along with Identification + Address verification for the attorney
- (b) complete a certificate of non-revocation (one is provided on this form).

Talk to us >>>
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